

PCE PRE-APPLICATION INCOME AND EXPENSE WORKSHEET

To be completed to reflect information for the term for which the grant is requested

MONTHLY INCOME (deduct taxes only)

Salary: Applicant \$ _____
Spouse \$ _____

Financial Aid: (**actual** per month)
Scholarships/Grants \$ _____

Educational Loans \$ _____

Financial Aid: (**pending** per month)
Scholarships/Grants \$ _____

Educational Loans \$ _____

Child Support \$ _____

Alimony/Maintenance \$ _____

State, Provincial, U.S., or Canadian
Government Assistance: \$ _____
(identify source)

Food Stamps/SNAP: \$ _____

Monthly Income from
Savings/Interest/Dividend: \$ _____
(list by source/amount)

Other Sources of Income: \$ _____
(list by source/amount)

TOTAL MONTHLY INCOME: \$ _____

MONTHLY EXPENSES

Rent Payment: \$ _____

Mortgage Payment: \$ _____

Food/Groceries/Household products: \$ _____
(if applicable, include Food Stamps/SNAP)

Clothing: \$ _____

Utilities: \$ _____

Telephone: (cell & land line) \$ _____

Medical/Dental Exp. & Insurance: \$ _____

Automobile:
Payment \$ _____
Maintenance Expense \$ _____
Gasoline (non educational) \$ _____
Insurance \$ _____

Other Insurance: \$ _____
(e.g.: Life, Home, Renters, etc)

Total Monthly Credit Card Payments: \$ _____

Total Monthly Loan Payments: \$ _____
(excluding auto/mortgage)

Childcare (not related to education): \$ _____

Other: (list by name/amount) \$ _____

TOTAL MONTHLY EXPENSE: \$ _____

ADDITIONAL INFORMATION

Total in All Savings Accounts: \$ _____
Amount Available for Educational Program: \$ _____

Total in Investments: \$ _____
Amount Available for Educational Program: \$ _____

Total in 401K/Retirement Funds: \$ _____
Amount Available for Educational Program: \$ _____

Total Balance of Indebtedness: \$ _____
(e.g., balance of mortgage, total credit card debt,
all other loan debt –excluding educational loans)

Total Past Educational Loan Debt: \$ _____
Applicant: \$ _____
Spouse: \$ _____
Children \$ _____

EDUCATIONAL EXPENSE PER TERM

Tuition: \$ _____

Books/Educational Supplies: \$ _____

Childcare: \$ _____
(while attending class or studying)

Transportation (gasoline, parking,
local public transportation): \$ _____

Other: \$ _____

TOTAL Educational Expense per Term: \$ _____

Number of Months per School Term: _____

Total **Monthly** Educational Expenses: \$ _____*

*(Total of term's educational expenses
divided by number of months per term.)