

THE HERITAGE SOCIETY

CONFIDENTIAL LETTER OF INTENT

Name:	Date:
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<input type="checkbox"/>	I have included FGCU as a beneficiary in my irrevocable deferred gift.		
	<i>Gift Type</i>	<i>Original Value</i>	<i>Date Established</i>
<input type="checkbox"/>	Charitable Gift Annuity		
<input type="checkbox"/>	Charitable Remainder Trust		
<input type="checkbox"/>	Charitable Lead Trust		
<input type="checkbox"/>	Retained Life Estate		
<input type="checkbox"/>	Other (<i>Describe</i>):		
Restrictions, <i>if any</i> :			

<input type="checkbox"/>	I have attached a copy of my life income agreement or retained life estate agreement that identifies Florida Gulf Coast University as a/the beneficiary.
<input type="checkbox"/>	I authorize FGCU to list my name as a member of THE HERITAGE SOCIETY . The type and amount of my gift will remain strictly confidential.
<input type="checkbox"/>	I am willing to be featured in University publications for the purpose of inspiring and encouraging others to join THE HERITAGE SOCIETY .
<input type="checkbox"/>	I prefer to remain an anonymous member of THE HERITAGE SOCIETY .

Signature:	Date:
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