

Annual Report

Part 1

Section A

Unit Information

Unit: Florida Gulf Coast University Financing Corporation

Mission Statement:

The Financing Corporation's primary responsibility is to provide financing, construction oversight, and financial management for student residence housing and campus parking. In addition, other duties are assigned by the president as necessary to achieve the goals of the University.

Section B

Unit goals set within last year's (2003-2004) Annual Report

<u>Strategic Plan Goal</u>	Unit Goal
With which 1 or 2 goals from the 8 current strategic plan goals does your 2004-2005 goal best align?	What were your unit level goals for 2004-2005 as contained in your 2003-2004 annual report?
Goal 5: State of the Art Infrastructure	Advance key facilities projects
What action did you undertake to achieve this goal?	
Complete the construction and occupancy of Phase VI.	
By what means did you assess goal achievement?	
Completion and occupancy of Phase VI student housing by August 2004.	
Describe the assessment results and the conclusions about goal attainment you inferred from them.	
Targets were to complete Phase VI student housing on schedule and in budget. The goal was attained.	
What continuous improvement resulted from the use of the assessment data?	
Approximately 300 more students were able to live on campus and have access to an enriched collegiate experience.	

Strategic Plan Goal

Unit Goal

With which 1 or 2 goals from the 8 current strategic plan goals does your 2004-2005 goal best align?

What were your unit level goals for 2004-2005 as contained in your [2003-2004 annual report?](#)

Goal 5: State of the Art Infrastructure

Secure financing for key projects.

What action did you undertake to achieve this goal?

Bonded for funds necessary to support construction of a seventh phase of student housing and a first phase of a parking garage.

By what means did you assess goal achievement?

Having funding in place by February 2005.

Describe the assessment results and the conclusions about goal attainment you inferred from them.

Phase VII housing construction was able to begin in December 2004 and is now scheduled for completion by August 2005. The first phase of the parking garage is proceeding with completion expected in January 2006. The goal was achieved.

What continuous improvement resulted from the use of the assessment data?

With completion of Phase VII housing 2,000 students will now be accommodated on campus providing them with all the opportunities afforded by campus life. The parking garage will accommodate growth and be more environmentally friendly to the campus than another surface lot.

Strategic Plan Goal

Unit Goal

With which 1 or 2 goals from the 8 current strategic plan goals does your 2004-2005 goal best align?

What were your unit level goals for 2004-2005 as contained in your [2003-2004 annual report?](#)

Goal 5: State of the Art Infrastructure

Create additional housing for students.

What action did you undertake to achieve this goal?

Fulfill goal of campus master plan by permitting south parcel for future student housing.

By what means did you assess goal achievement?

Successfully engaging an environmental engineering firm to secure the necessary permits.

Describe the assessment results and the conclusions about goal attainment you

inferred from them.

A firm was hired in September 2004 and permitting is ongoing.

What continuous improvement resulted from the use of the assessment data?

Securing the permitting will allow for expeditious construction to begin providing additional on-campus housing opportunities for future FGCU students at a time when off-campus housing is becoming scarce and expensive. Without additional housing, the university might not be able to realize many of its goals.

Section C

Program or Service Specific Assessments

What program or service specific assessment occurred in the current academic year?

As a prelude to moving forward on the South Parcel housing project, a detailed analysis of need was conducted in conjunction with student housing.

How were the results of the assessment used to improve programs or services?

The results of that analysis were reviewed by university leadership and the decision was made to proceed with the project. Consequently, FGCU will be more able to attract students from outside the immediate Fort Myers area and better able to meet its regional goals.

Section D

Unit Contribution to President's Performance Measures

Please review the President's Performance Measures for 2004-2005. Did your unit contribute to any specific performance goals for the President? (If so, please indicate whether the measure set was attained and to what degree.)

Goal 5 – Build New Facilities on Campus

Completion of Student Housing/Phase VI - completed.

Master Plan South Housing Complex – In process with satisfactory progress.

Part 2

Section A

Unit Goals for Coming Year (2005-2006)

<u>Strategic Plan Goal</u>	Unit Goal
With which 1 or 2 goals from the 8 current strategic plan goals does your 2005-2006 goal best align?	Goal for 2005-2006

Goal 5: State of the Art Infrastructure
Complete Student Housing Phase VII

Complete Phase I Parking Garage

Complete permitting of South Campus Student Housing

Finance and purchase Naples center land

What action(s) will you undertake to achieve the goal?

Continue to serve as Executive Director of the FGCU Financing Corporation and use knowledge and experience to assure that construction projects are completed on time and within budget.

By what means will you assess goal achievement?

Examine completed projects and plans.

How will you know if you have successfully attained each goal?

By viewing completed projects and reviewing and sharing completed plans for the south campus student housing.

How will the results of the above assessments be used to improve student learning or services?

Student campus life will be improved through quality living and learning experiences on the FGCU campus. Parking will be improved through additional parking spaces on campus.

Outreach activities will be improved through expanded off-campus teaching and learning locations.

Section B

Resources

What additional resources have you requested and received a commitment for during 2005-2006 from your area VP or the President that is based on your analysis of assessment data for 2004-2005?

No additional resources have been requested since the Financing Corporation is self supporting. Received approval of the Financing corporation to finance funds for purchase of the Naples

land.

What additional resource needs do you have for fulfillment of your goals that you wish for consideration from your area VP or the President that is based on your analysis of assessment data for 2004-2005?

None

Section C

Assessment Plans

What assessments are you planning to conduct during 2005-2006?

Continue to be closely involved with construction activities, conduct construction meetings while projects are in process, and continue to monitor and review financial performance of investments, operations and debt service.

Section D

Coming Year - Strategic Plan Contributions

Strategic Plan Goal 5- State of the Art Infrastructure
5.1.1
