

## Budget Priority Exercise

This is the beginning of a two-part exercise. The second part of the exercise will be conducted and completed at our meeting scheduled for April 15. You are asked to work in small groups (to which you have been assigned below) to review the university mission, the strategic planning goals, and the budget requests to be provided by each of the VP's. We ask that you do the following:

1. Suggest principles for the allocation of resources in 08-09. What specific criteria should be used for determining priorities?
2. Based on the review of requests, goals, and university mission/guiding principles, what categories of budget priorities should we consider for the coming year?
3. Based on the categories approved what rank would you accord each in resource allocation decisions?

To aid you in your analysis and discussion, we have given you a link to the current strategic plan [http://www.fgcu.edu/planning/LRPIE/files/SP04\\_05.pdf](http://www.fgcu.edu/planning/LRPIE/files/SP04_05.pdf) which includes information on mission, guiding principles, and goals. We will also provide you with the area budget requests at the meeting on April 15. Please identify someone in your group as recorder and use the flip chart to record your responses to the questions above. At the end of the exercise, we will ask the recorder to report out your group's responses to the questions. At our meeting on April 15 we will review a synthesized document prepared by the Office of Planning and Institutional Performance that will allow LRPIEC as a whole to make recommendations for subsequent review by the President's Cabinet.

Table 1: Alexander, Banks, O'Neill (for Blanchard), Fenwick, Laviolette

Table 2: Bloomberg, McBride, Byars, McClelland (SG), Moore

Table 3: Davey, Lefferts, Duff, Pegnetter, Rollo

Table 4: Yovanovich, Greene, Donlan, Seals-Gonzalez, Gray-Vickrey

Table 5: Heinemann, Rodrigues, Karakas, Millar, Vazquez

Table 6: Shepard, Miller, Roberts, Rogers, Wohlpart

Table 7: Henry, Finch, St. Hill, Magiera, Schreiber

Table 8: Bolander, Savarese, Fritz, O'Connor-Benson, Johnson