



Confirmation of Legacy Gift for Florida Gulf Coast University

This form is merely to advise the FGCU Foundation of your legacy gift intent and will be held in strict confidence.

Name(s): _____

Address: _____

Email address: _____ Phone #: _____

Type of Gift: please describe your deferred gift (or attach a copy of documentation, if you prefer)

- FGCU is named as a beneficiary in my/our will or living trust
- FGCU is named as a beneficiary of my/our IRA or other retirement plan
- FGCU is named as a beneficiary of my/our life insurance policy.
- FGCU will receive another type of gift from my estate

Please provide an estimate of the current value of your deferred gift to FGCU. All information will be kept confidential. This estimate does not bind you or your estate in any way.

Estimated value: _____ Date: _____

How would you like FGCU to use your gift?

Legacy Society: Your deferred gift entitles you to become a member of FGCU's *McTarnaghan Legacy Society*.

- Yes, I would like to be enrolled in the McTarnaghan Legacy Society
- No, please do not enroll me in the McTarnaghan Legacy Society

Name

Name

Date of Birth

Date of Birth

By signing this form, you are acknowledging your current plans to benefit FGCU and giving us guidance on your wishes. This form is not legally binding and FGCU recognizes that gift planning may change over time. We hope that you will notify us of any changes in your plans. Thank you for your valuable support and for your investment in the future of FGCU.

Please return this form and direct any questions to:
FGCU Foundation, Inc. - 10501 FGCU Boulevard South, Fort Myers, FL 33965
brice@fgcu.edu 239-590-1077