

**Florida Gulf Coast University  
Financing Corporation  
Board of Directors Meeting**

November 8, 2019  
8:00 A.M.  
Edwards Hall Room #309

**AGENDA**

Welcome and Call to Order	Mr. Catti
1. Bond Refinancing <ul style="list-style-type: none"><li>Action items</li></ul>	Mr. Magiera
Old/New Business	Mr. Catti
Meeting Adjournment	Mr. Catti

**Florida Gulf Coast University  
Financing Corporation  
Board of Directors  
November 8, 2019**

**SUBJECT: Approve Bond Refinancing**

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**PROPOSED BOARD ACTION**

Approval of the following:

- Resolution – authorizing the refunding of Housing Bonds Series 2010A and 2010B and the execution and delivery of the following documents:
  - Form of Supplemental Indenture
  - Form of Escrow Agreement
  - Form of Bond Purchase Agreement
  - Form of Preliminary Official Statement

**BACKGROUND INFORMATION**

The Florida Gulf Coast University Financing Corporation has Housing Bonds Series 2010A&B that are callable starting February 1, 2020.

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**Supporting Documentation Included:** Resolution, Form of Supplemental Indenture, Form of Escrow Agreement, Form of Bond Purchase Agreement, Form of Preliminary Official Statement

**Prepared by:** Manager Christina Silcox

**Legal Review:** N/A

**Submitted by:** Executive Director FGCU Financing Corporation Steve Magiera